



## **National Townhouse and Unit Building Report**

Capitals and Local Government Areas

March 2021

# **Higher-Density Development Starts 2021 Still in The Doldrums - But Townhouses Again Better Than Units**

Building approvals for higher-density homes continue to decline despite ongoing strong activity In low-density house building, driven particularly by the federal governments Home Builder initiative.

Total higher-density dwelling building approvals were down by 10.0% over the year ending January 2021 compared to the previous year with the annual trend continuing to decline.

The overall residential development market share of higher-density approvals continues to fall, accounting for a decade-low 27.4% over January and down from the previous months 29.0% result

Townhouse construction continues to outperform units however, with approvals over the year ending January 2021 higher by 0.7% compared to the same period over the previous year. By contrast unit approvals have fallen by 16.6% over the same year on year comparisons.

#### **Market Insights**

#### Units

All capitals recorded sharp falls In unit building approvals over the year ending January compared to the previous year's activity with Brisbane the best falling by 2.5% followed by Perth down 4.8%, Sydney and Melbourne each down 11.9% and Adelaide the worst performer falling by 37.4%.

Brisbane reported the highest average per unit building cost per approval of \$401,330 over January 2021 followed by Sydney \$323,023, Melbourne \$319,937, Adelaide \$280,115 and Perth \$277,190.





Units	Sydney	Melbourne	Brisbane	Adelaide	Perth
Jan-21	1055	221	273	104	42
Previous Month	1080	316	428	70	180
This Year to Date v. Same Last Year	-0.8%	-56.4%	102.2%	121.3%	-6.7%
Full Year to Date v. Same Last Year	-11.9%	-11.9%	-2.5%	-37.4%	-4.8%
Average Cost per Approval	\$323,022	\$319,937	\$401,330	\$280,115	\$277,190

The top performing Local Government Area nationally for unit building approvals over the year ending January 2021 was Melbourne with 3,704 followed by Brisbane with 2,690, Canberra 2,239, Dubbo Regional 1,529 and Blacktown 1,369.

Units	
Year Ending January 2021	<b>Approvals</b>
Melbourne (VIC)	3,704
Brisbane	2,690
Canberra (ACT)	2,239
Dubbo Regional (NSW)	1,529
Blacktown (NSW)	1,369
Gold Coast	1,283
Georges River (NSW)	1,254
Yarra (VIC)	1,247
Sydney (NSW)	1,198
Port Phillip (VIC)	1,198

#### **Townhouses**

Brisbane reported the highest increase in townhouse building approvals over the year ending January 2021 up by 23.5% followed by Melbourne up 6.1% and Sydney higher by 1.7%. Townhouse building approvals however were down by 16.1% In Adelaide and 21.3% In Perth on the same year on year comparisons.

Melbourne reported the highest average per townhouse building cost of \$379,988 over January 2021 followed by Sydney \$356,247, Perth \$248,483, Brisbane \$225,361 and Adelaide \$205,729.





Townhouses	Sydney	Melbourne	Brisbane	Adelaide	Perth
Jan-21	259	497	36	133	89
Previous Month	469	746	155	145	122
This Year to Date v. Same Last Year	-26.0%	-10.3%	-82.0%	155.8%	64.8%
Full Year to Date v. Same Last Year	1.7%	6.1%	23.5%	-16.1%	-21.3%
Average Cost per Approval	\$356,247	\$379,988	\$225,361	\$205,729	\$248,483

The top performing Local Government Area nationally for ABS townhouse building approvals over the year ending January 2021 compared to the same period the previous year was Brisbane with 1,260 closely followed by Canberra with 1,230, Moreton Bay 874, Blacktown 774, Logan 667, Canterbury-Bankstown 651 and Gold Coast 589.

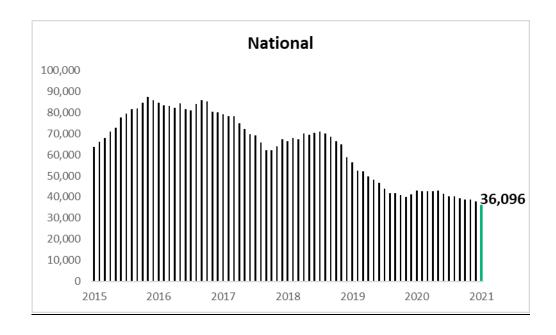
Townhouses	
Year Ending January 2021	Approvals
Brisbane (QLD)	1,260
ACT (ACT)	1,230
Moreton Bay (QLD)	874
Blacktown (NSW)	774
Logan (QLD)	667
Canterbury-Bankstown (NSW)	651
Gold Coast (QLD)	589
Moreland (VIC)	578
Darebin (VIC)	557
Monash (VIC)	541

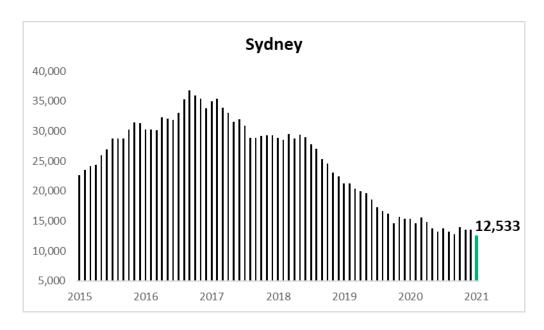




### **New Unit and Townhouse Building Approvals (ABS January 2021)**

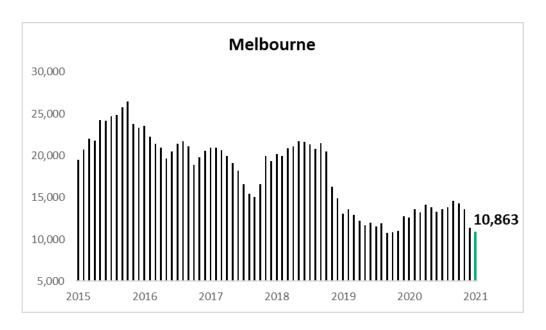
### 5-Year Series, ABS Building Approvals, Private Sector UNITS - Rolling Monthly Annual

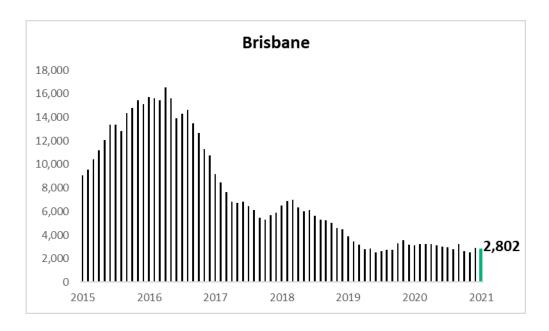






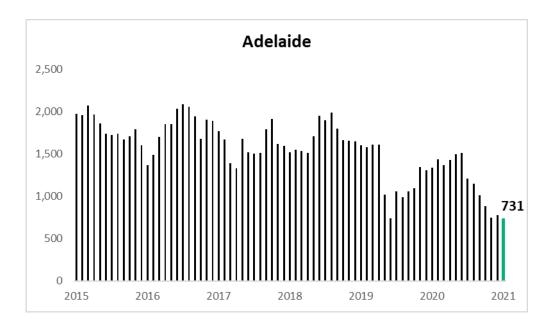


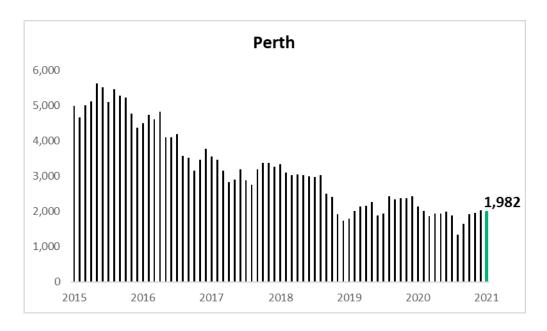






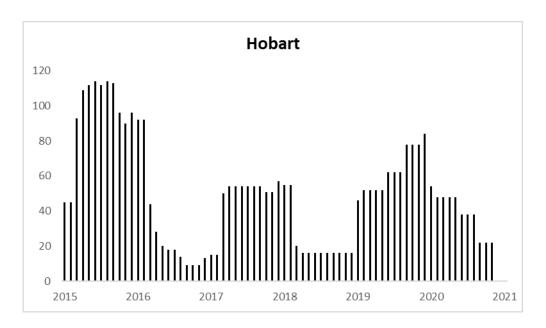


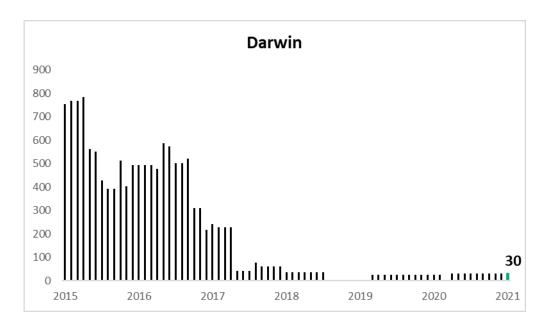






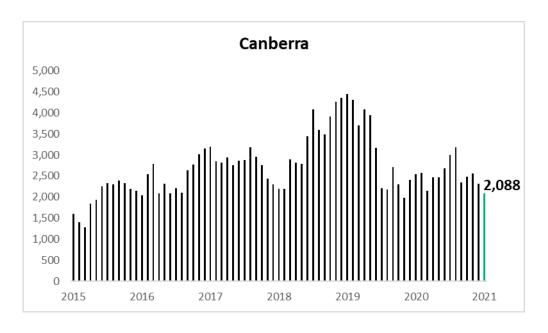




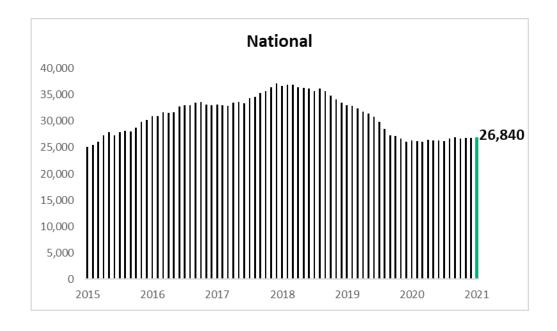






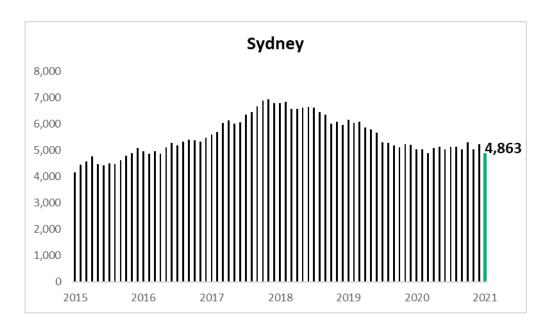


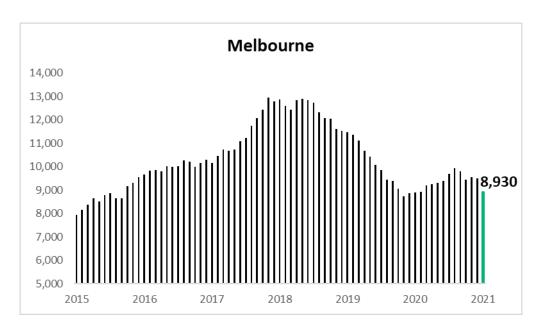
5-Year Series, ABS Building Approvals, Private Sector TOWNHOUSES - Rolling Monthly Annual





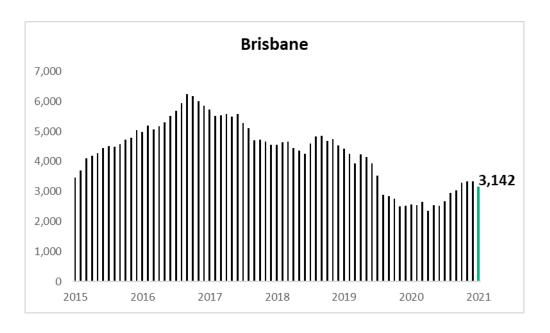


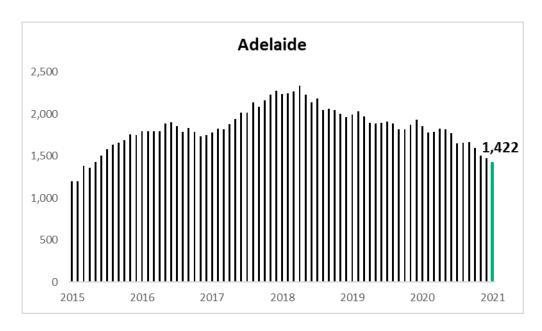






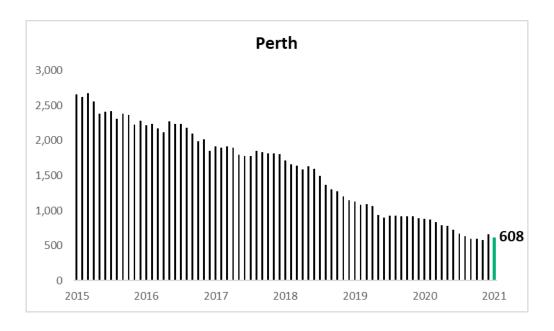


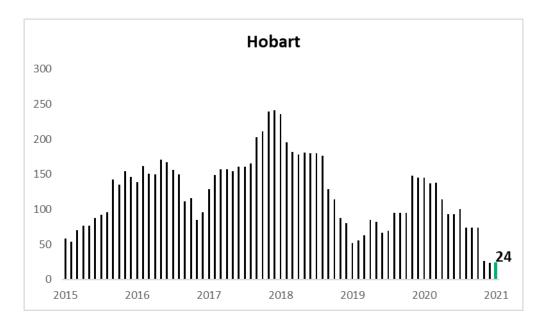






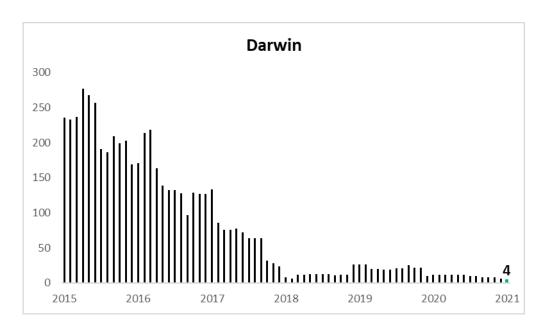


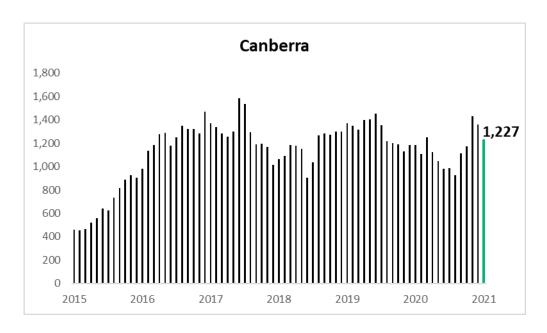
















### **Latest Data Tables**

# <u>Local Government Areas, ABS UNIT Building Approvals – Top Ten January 2021</u>

NATIONAL		
Full Year	<b>Approvals</b>	Cost per Unit
Melbourne	3,704	\$387,708
Brisbane	2,690	\$353,756
ACT	2,239	\$288,107
Dubbo Regional	1,529	\$269,824
Blacktown	1,369	\$253,849
Gold Coast	1,283	\$471,863
Georges River	1,254	\$335,053
Yarra	1,247	\$454,614
Sydney	1,198	\$553,483
Port Phillip	1,198	\$347,869

This Year So Far	Approvals	Cost per Unit
Bayside	471	\$340,809
Brisbane	272	\$402,209
Dubbo Regional	182	\$252,549
ACT	151	\$381,602
Willoughby	117	\$362,060
Kingston	86	\$250,581
Blacktown	78	\$256,410
Yarra	78	\$325,641
Shellharbour	77	\$365,951
Holdfast Bay	56	\$285,714

Quarter	Approvals	Cost per Unit
Brisbane	892	\$355,965
Dubbo Regional	831	\$240,165
Gold Coast	684	\$518,261
Sydney	592	\$546,079
ACT	534	\$299,825
Bayside	518	\$343,576
Blacktown	470	\$261,163
Ryde	317	\$361,401
Georges River	220	\$389,881
Stonnington	205	\$690,775

Month	<b>Approvals</b>	Cost per Unit
Bayside	471	\$340,809
Brisbane	272	\$402,209
Dubbo Regional	182	\$252,549
ACT	151	\$381,602
Willoughby	117	\$362,060
Kingston	86	\$250,581
Blacktown	78	\$256,410
Yarra	78	\$325,641





Shellharbour	77	\$365,951
Holdfast Bay	56	\$285,714

#### NSW

Full Year	<b>Approvals</b>	Cost per Unit
Dubbo Regional	1,529	\$269,824
Blacktown	1,369	\$253,849
Georges River	1,254	\$335,053
Sydney	1,198	\$553,483
Parramatta	966	\$329,473
Inner West	898	\$311,579
Bayside	781	\$360,342
Canterbury-Bankstown	665	\$376,782
Liverpool	591	\$285,356
Ryde	569	\$344,732

This Year So Far	Approvals	Cost per Unit
Bayside	471	\$340,809
Dubbo Regional	182	\$252,549
Willoughby	117	\$362,060
Blacktown	78	\$256,410
Shellharbour	77	\$365,951
Ku-ring-gai	54	\$370,370
Burwood	48	\$175,320
Hornsby	38	\$354,605
Canada Bay	24	\$573,750
Canterbury-Bankstown	16	\$231,875

Quarter	Approvals	Cost per Unit
Dubbo Regional	831	\$240,165
Sydney	592	\$546,079
Bayside	518	\$343,576
Blacktown	470	\$261,163
Ryde	317	\$361,401
Georges River	220	\$389,881
Penrith	173	\$290,751
Willoughby	131	\$360,266
Newcastle	101	\$308,821
Shellharbour	77	\$365,951

Month	<b>Approvals</b>	Cost per Unit
Bayside	471	\$340,809
Dubbo Regional	182	\$252,549
Willoughby	117	\$362,060
Blacktown	78	\$256,410
Shellharbour	77	\$365,951
Ku-ring-gai	54	\$370,370
Burwood	48	\$175,320
Hornsby	38	\$354,605
Canada Bay	24	\$573,750





Canterbury-Bankstown	16	\$231,875
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Full Year	Approvals	Cost per Unit
Melbourne	3,704	\$387,708
Yarra	1,247	\$454,614
Port Phillip	1,198	\$347,869
Glen Eira	784	\$450,551
Moreland	612	\$367,821
Boroondara	494	\$429,694
Whitehorse	448	\$323,982
Hobsons Bay	400	\$350,276
Stonnington	395	\$715,952
Banyule	366	\$360,530

This Year So Far	Approvals	Cost per Unit
Kingston	86	\$250,581
Yarra	78	\$325,641
Moreland	40	\$300,000
Melbourne	10	\$330,000
Boroondara	7	\$1,207,954

Quarter	Approvals	Cost per Unit
Stonnington	205	\$690,775
Melbourne	140	\$776,391
Maribyrnong	131	\$298,092
Kingston	86	\$250,581
Yarra	78	\$325,641
Bayside	61	\$646,307
Greater Geelong	40	\$421,270
Moreland	40	\$300,000
Boroondara	28	\$959,846
Ballarat	27	\$343,299

Month	Approvals	Cost per Unit
Kingston	86	\$250,581
Yarra	78	\$325,641
Moreland	40	\$300,000
Melbourne	10	\$330,000
Boroondara	7	\$1,207,954

Annrovals	Cost per Unit
• •	•
2,690	\$353,756
1,283	\$471,863
526	\$531,961
215	\$313,298
90	\$292,844
79	\$253,165
43	\$558,441
17	\$342,246
	526 215 90 79 43





Cairns Rockhampton	10 6	\$803,053 \$151,667
This Year So Far	Approvals	Cost per Unit
Brisbane	272	\$402,209
Townsville	12	\$416,667
Sunshine Coast	8	\$375,000
Gold Coast	5	\$2,400,000
Ipswich	1	\$162,500
Quarter	Approvals	Cost per Unit
Brisbane	892	\$355,965
Gold Coast	684	\$518,261
Logan	59	\$254,237
Sunshine Coast	17	\$327,624
Townsville	12	\$416,667
Moreton Bay	9	\$344,444
lpswich	1	\$162,500
Month	Approvals	Cost per Unit
Brisbane	272	\$402,209
Townsville	12	\$416,667
Sunshine Coast	8	\$375,000
Gold Coast	5	\$2,400,000
Ipswich	1	\$162,500
SA		
Full Year	<b>Approvals</b>	Cost per Unit
	Approvais	
Charles Sturt	246	\$257,638
Charles Sturt Adelaide		\$257,638 \$558,288
Charles Sturt Adelaide Unley	246	\$257,638 \$558,288 \$345,679
Charles Sturt Adelaide Unley Norwood Payneham St Peters	246 208 81 62	\$257,638 \$558,288 \$345,679 \$438,710
Charles Sturt Adelaide Unley Norwood Payneham St Peters Holdfast Bay	246 208 81 62 56	\$257,638 \$558,288 \$345,679 \$438,710 \$285,714
Charles Sturt Adelaide Unley Norwood Payneham St Peters Holdfast Bay Campbelltown	246 208 81 62 56 48	\$257,638 \$558,288 \$345,679 \$438,710 \$285,714 \$361,667
Charles Sturt Adelaide Unley Norwood Payneham St Peters Holdfast Bay	246 208 81 62 56	\$257,638 \$558,288 \$345,679 \$438,710 \$285,714 \$361,667 \$175,333
Charles Sturt Adelaide Unley Norwood Payneham St Peters Holdfast Bay Campbelltown Gawler West Torrens	246 208 81 62 56 48 30 27	\$257,638 \$558,288 \$345,679 \$438,710 \$285,714 \$361,667 \$175,333 \$277,778
Charles Sturt Adelaide Unley Norwood Payneham St Peters Holdfast Bay Campbelltown Gawler West Torrens Onkaparinga	246 208 81 62 56 48 30 27 26	\$257,638 \$558,288 \$345,679 \$438,710 \$285,714 \$361,667 \$175,333 \$277,778 \$218,462
Charles Sturt Adelaide Unley Norwood Payneham St Peters Holdfast Bay Campbelltown Gawler West Torrens	246 208 81 62 56 48 30 27	\$257,638 \$558,288 \$345,679 \$438,710 \$285,714 \$361,667 \$175,333 \$277,778
Charles Sturt Adelaide Unley Norwood Payneham St Peters Holdfast Bay Campbelltown Gawler West Torrens Onkaparinga	246 208 81 62 56 48 30 27 26 20	\$257,638 \$558,288 \$345,679 \$438,710 \$285,714 \$361,667 \$175,333 \$277,778 \$218,462
Charles Sturt Adelaide Unley Norwood Payneham St Peters Holdfast Bay Campbelltown Gawler West Torrens Onkaparinga Prospect	246 208 81 62 56 48 30 27 26	\$257,638 \$558,288 \$345,679 \$438,710 \$285,714 \$361,667 \$175,333 \$277,778 \$218,462 \$500,000
Charles Sturt Adelaide Unley Norwood Payneham St Peters Holdfast Bay Campbelltown Gawler West Torrens Onkaparinga Prospect  This Year So Far	246 208 81 62 56 48 30 27 26 20	\$257,638 \$558,288 \$345,679 \$438,710 \$285,714 \$361,667 \$175,333 \$277,778 \$218,462 \$500,000
Charles Sturt Adelaide Unley Norwood Payneham St Peters Holdfast Bay Campbelltown Gawler West Torrens Onkaparinga Prospect  This Year So Far Holdfast Bay	246 208 81 62 56 48 30 27 26 20 <b>Approvals</b>	\$257,638 \$558,288 \$345,679 \$438,710 \$285,714 \$361,667 \$175,333 \$277,778 \$218,462 \$500,000 Cost per Unit \$285,714
Charles Sturt Adelaide Unley Norwood Payneham St Peters Holdfast Bay Campbelltown Gawler West Torrens Onkaparinga Prospect  This Year So Far Holdfast Bay Unley	246 208 81 62 56 48 30 27 26 20 <b>Approvals</b> 56 22	\$257,638 \$558,288 \$345,679 \$438,710 \$285,714 \$361,667 \$175,333 \$277,778 \$218,462 \$500,000 Cost per Unit \$285,714 \$363,636
Charles Sturt Adelaide Unley Norwood Payneham St Peters Holdfast Bay Campbelltown Gawler West Torrens Onkaparinga Prospect  This Year So Far Holdfast Bay Unley Marion	246 208 81 62 56 48 30 27 26 20 <b>Approvals</b> 56 22	\$257,638 \$558,288 \$345,679 \$438,710 \$285,714 \$361,667 \$175,333 \$277,778 \$218,462 \$500,000 <b>Cost per Unit</b> \$285,714 \$363,636 \$200,982
Charles Sturt Adelaide Unley Norwood Payneham St Peters Holdfast Bay Campbelltown Gawler West Torrens Onkaparinga Prospect  This Year So Far Holdfast Bay Unley Marion West Torrens	246 208 81 62 56 48 30 27 26 20 <b>Approvals</b> 56 22 17	\$257,638 \$558,288 \$345,679 \$438,710 \$285,714 \$361,667 \$175,333 \$277,778 \$218,462 \$500,000 <b>Cost per Unit</b> \$285,714 \$363,636 \$200,982 \$200,000
Charles Sturt Adelaide Unley Norwood Payneham St Peters Holdfast Bay Campbelltown Gawler West Torrens Onkaparinga Prospect  This Year So Far Holdfast Bay Unley Marion West Torrens Campbelltown	246 208 81 62 56 48 30 27 26 20 <b>Approvals</b> 56 22 17 5	\$257,638 \$558,288 \$345,679 \$438,710 \$285,714 \$361,667 \$175,333 \$277,778 \$218,462 \$500,000 <b>Cost per Unit</b> \$285,714 \$363,636 \$200,982 \$200,000 \$178,750
Charles Sturt Adelaide Unley Norwood Payneham St Peters Holdfast Bay Campbelltown Gawler West Torrens Onkaparinga Prospect  This Year So Far Holdfast Bay Unley Marion West Torrens Campbelltown	246 208 81 62 56 48 30 27 26 20 <b>Approvals</b> 56 22 17 5 4	\$257,638 \$558,288 \$345,679 \$438,710 \$285,714 \$361,667 \$175,333 \$277,778 \$218,462 \$500,000 <b>Cost per Unit</b> \$285,714 \$363,636 \$200,982 \$200,000 \$178,750 <b>Cost per Unit</b>
Charles Sturt Adelaide Unley Norwood Payneham St Peters Holdfast Bay Campbelltown Gawler West Torrens Onkaparinga Prospect  This Year So Far Holdfast Bay Unley Marion West Torrens Campbelltown  Quarter Norwood Payneham St Peters	246 208 81 62 56 48 30 27 26 20  Approvals 56 22 17 5 4  Approvals	\$257,638 \$558,288 \$345,679 \$438,710 \$285,714 \$361,667 \$175,333 \$277,778 \$218,462 \$500,000 <b>Cost per Unit</b> \$285,714 \$363,636 \$200,982 \$200,000 \$178,750 <b>Cost per Unit</b> \$438,710
Charles Sturt Adelaide Unley Norwood Payneham St Peters Holdfast Bay Campbelltown Gawler West Torrens Onkaparinga Prospect  This Year So Far Holdfast Bay Unley Marion West Torrens Campbelltown  Quarter Norwood Payneham St Peters Adelaide	246 208 81 62 56 48 30 27 26 20 <b>Approvals</b> 56 22 17 5 4 <b>Approvals</b>	\$257,638 \$558,288 \$345,679 \$438,710 \$285,714 \$361,667 \$175,333 \$277,778 \$218,462 \$500,000 <b>Cost per Unit</b> \$285,714 \$363,636 \$200,982 \$200,000 \$178,750 <b>Cost per Unit</b> \$438,710 \$666,667
Charles Sturt Adelaide Unley Norwood Payneham St Peters Holdfast Bay Campbelltown Gawler West Torrens Onkaparinga Prospect  This Year So Far Holdfast Bay Unley Marion West Torrens Campbelltown  Quarter Norwood Payneham St Peters Adelaide Charles Sturt	246 208 81 62 56 48 30 27 26 20 <b>Approvals</b> 56 22 17 5 4 <b>Approvals</b>	\$257,638 \$558,288 \$345,679 \$438,710 \$285,714 \$361,667 \$175,333 \$277,778 \$218,462 \$500,000 <b>Cost per Unit</b> \$285,714 \$363,636 \$200,982 \$200,000 \$178,750 <b>Cost per Unit</b> \$438,710 \$666,667 \$258,966
Charles Sturt Adelaide Unley Norwood Payneham St Peters Holdfast Bay Campbelltown Gawler West Torrens Onkaparinga Prospect  This Year So Far Holdfast Bay Unley Marion West Torrens Campbelltown  Quarter Norwood Payneham St Peters Adelaide Charles Sturt Holdfast Bay	246 208 81 62 56 48 30 27 26 20 <b>Approvals</b> 56 22 17 5 4 <b>Approvals</b>	\$257,638 \$558,288 \$345,679 \$438,710 \$285,714 \$361,667 \$175,333 \$277,778 \$218,462 \$500,000 <b>Cost per Unit</b> \$285,714 \$363,636 \$200,982 \$200,000 \$178,750 <b>Cost per Unit</b> \$438,710 \$666,667 \$258,966 \$285,714





Marion Campbelltown West Torrens Adelaide Hills	17 15 5	\$200,982 \$181,000 \$200,000
Month	Approvals	Cost per Unit
Holdfast Bay	56	\$285,714
Unley	22	\$363,636
Marion	17	\$200,982
West Torrens	5	\$200,000
Campbelltown	4	\$178,750
WA		
Full Year	Approvals	Cost per Unit
Subiaco	340	\$367,712
Perth	322	\$248,634
Stirling	304	\$302,530
Melville	227	\$392,132
Nedlands	169	\$366,156
Vincent	138	\$349,765
Fremantle	123	\$273,447
South Perth	121	\$296,824
Victoria Park	94	\$292,021
Cottesloe	77	\$441,558
This Wassics Fam	A	C + 11 i+
This Year So Far	Approvals	Cost per Unit
South Perth	16	\$343,750
South Perth Belmont	16 14	\$343,750 \$214,286
South Perth	16	\$343,750
South Perth Belmont	16 14	\$343,750 \$214,286
South Perth Belmont Nedlands	16 14 12	\$343,750 \$214,286 \$261,826
South Perth Belmont Nedlands  Quarter	16 14 12 <b>Approvals</b>	\$343,750 \$214,286 \$261,826 <b>Cost per Unit</b>
South Perth Belmont Nedlands  Quarter Melville	16 14 12 <b>Approvals</b> 137	\$343,750 \$214,286 \$261,826 Cost per Unit \$382,658
South Perth Belmont Nedlands  Quarter Melville Stirling	16 14 12 <b>Approvals</b> 137 58	\$343,750 \$214,286 \$261,826 <b>Cost per Unit</b> \$382,658 \$327,586
South Perth Belmont Nedlands  Quarter Melville Stirling Victoria Park	16 14 12 <b>Approvals</b> 137 58 58	\$343,750 \$214,286 \$261,826 <b>Cost per Unit</b> \$382,658 \$327,586 \$331,034
South Perth Belmont Nedlands  Quarter Melville Stirling Victoria Park South Perth	16 14 12 <b>Approvals</b> 137 58 58 16	\$343,750 \$214,286 \$261,826 <b>Cost per Unit</b> \$382,658 \$327,586 \$331,034 \$343,750
South Perth Belmont Nedlands  Quarter Melville Stirling Victoria Park South Perth Belmont	16 14 12 <b>Approvals</b> 137 58 58 16 14	\$343,750 \$214,286 \$261,826 <b>Cost per Unit</b> \$382,658 \$327,586 \$331,034 \$343,750 \$214,286
South Perth Belmont Nedlands  Quarter Melville Stirling Victoria Park South Perth Belmont Nedlands	16 14 12 <b>Approvals</b> 137 58 58 16 14	\$343,750 \$214,286 \$261,826 <b>Cost per Unit</b> \$382,658 \$327,586 \$331,034 \$343,750 \$214,286 \$261,826
South Perth Belmont Nedlands  Quarter Melville Stirling Victoria Park South Perth Belmont Nedlands  Month	16 14 12 <b>Approvals</b> 137 58 58 16 14 12 <b>Approvals</b>	\$343,750 \$214,286 \$261,826 <b>Cost per Unit</b> \$382,658 \$327,586 \$331,034 \$343,750 \$214,286 \$261,826 <b>Cost per Unit</b> \$343,750
South Perth Belmont Nedlands  Quarter Melville Stirling Victoria Park South Perth Belmont Nedlands  Month South Perth	16 14 12 <b>Approvals</b> 137 58 58 16 14 12 <b>Approvals</b>	\$343,750 \$214,286 \$261,826 <b>Cost per Unit</b> \$382,658 \$327,586 \$331,034 \$343,750 \$214,286 \$261,826 <b>Cost per Unit</b>
South Perth Belmont Nedlands  Quarter Melville Stirling Victoria Park South Perth Belmont Nedlands  Month South Perth Belmont	16 14 12 <b>Approvals</b> 137 58 58 16 14 12 <b>Approvals</b> 16 14	\$343,750 \$214,286 \$261,826 <b>Cost per Unit</b> \$382,658 \$327,586 \$331,034 \$343,750 \$214,286 \$261,826 <b>Cost per Unit</b> \$343,750 \$214,286
South Perth Belmont Nedlands  Quarter Melville Stirling Victoria Park South Perth Belmont Nedlands  Month South Perth Belmont Nedlands	16 14 12 <b>Approvals</b> 137 58 58 16 14 12 <b>Approvals</b> 16 14	\$343,750 \$214,286 \$261,826 <b>Cost per Unit</b> \$382,658 \$327,586 \$331,034 \$343,750 \$214,286 \$261,826 <b>Cost per Unit</b> \$343,750 \$214,286
South Perth Belmont Nedlands  Quarter Melville Stirling Victoria Park South Perth Belmont Nedlands  Month South Perth Belmont Nedlands  TAS	16 14 12 <b>Approvals</b> 137 58 58 16 14 12 <b>Approvals</b> 16 14	\$343,750 \$214,286 \$261,826 <b>Cost per Unit</b> \$382,658 \$327,586 \$331,034 \$343,750 \$214,286 \$261,826 <b>Cost per Unit</b> \$343,750 \$214,286 \$261,826
South Perth Belmont Nedlands  Quarter Melville Stirling Victoria Park South Perth Belmont Nedlands  Month South Perth Belmont Nedlands  TAS Full Year	16 14 12 <b>Approvals</b> 137 58 58 16 14 12 <b>Approvals</b> 16 14 12	\$343,750 \$214,286 \$261,826 <b>Cost per Unit</b> \$382,658 \$327,586 \$331,034 \$343,750 \$214,286 \$261,826 <b>Cost per Unit</b> \$343,750 \$214,286 \$261,826 <b>Cost per Unit</b>





NT **Full Year Approvals Cost per Unit** Darwin 30 \$183,333 **This Year So Far Approvals Cost per Unit** Quarter **Approvals Cost per Unit** Month **Approvals Cost per Unit** ACT **Full Year Cost per Unit Approvals** ACT 2,239 \$288,107 **This Year So Far Approvals Cost per Unit** ACT \$381,602 151 Quarter **Approvals Cost per Unit** ACT 534 \$299,825 Month **Approvals Cost per Unit** ACT 151 \$381,602

# <u>Local Government Areas, ABS TOWNHOUSE Building Approvals – Top Ten January 2021</u>

National		
Full Year	Approvals	Cost per Townhouse
Brisbane	1260	\$296,288
ACT	1230	\$246,608
Moreton Bay	874	\$203,738
Blacktown	774	\$216,954
Logan	667	\$168,654
Canterbury-Bankstown	651	\$328,796
Gold Coast	589	\$271,325
Moreland	578	\$272,518
Darebin	557	\$276,856
Monash	541	\$380,930
This Year So Far	Approvals	Cost per Townhouse
Brisbane	1260	\$3,460
ACT	1230	\$941
Moreton Bay	874	
Blacktown	774	\$1,357
Logan	667	\$4,789
Canterbury-Bankstown	651	\$32,826





Gold Coast	589	\$11,683
Moreland	578	\$9,172
Darebin	557	\$5,816
Monash	541	\$15,757

Quarter	Approvals	Cost per Townhouse
ACT	348	\$229,627
Blacktown	205	\$221,206
Canterbury-Bankstown	184	\$329,262
Logan	166	\$167,076
Knox	133	\$279,172
Whittlesea	123	\$216,298
Sunshine Coast	115	\$257,445
Stirling	109	\$237,070
Wyndham	108	\$224,652
Whitehorse	104	\$383,677

Month	Approvals	<b>Cost per Townhouse</b>
Marion	71	\$175,635
Canterbury-Bankstown	63	\$339,201
Sunshine Coast	62	\$284,235
Casey	44	\$512,000
Whittlesea	43	\$220,698
Whitehorse	40	\$357,100
Parramatta	38	\$413,561
Stirling	36	\$225,067
Knox	34	\$275,088
Gold Coast	34	\$202,399

#### NSW

Full Year	Approvals	<b>Cost per Townhouse</b>
Blacktown	774	\$216,954
Canterbury-Bankstown	651	\$328,796
Sutherland Shire	470	\$408,162
Wollongong	424	\$270,856
Parramatta	377	\$355,935
Newcastle	324	\$256,204
Shellharbour	319	\$280,641
Dubbo Regional	293	\$352,028
Maitland	269	\$251,388
Camden	247	\$265,799

This Year So Far	<b>Approvals</b>	<b>Cost per Townhouse</b>
Blacktown	774	\$1,357
Canterbury-Bankstown	651	\$32,826
Sutherland Shire	470	\$18,795
Wollongong	424	
Parramatta	377	\$41,685
Newcastle	324	\$23,002
Shellharbour	319	\$3,699





Dubbo Regional	293	\$18,481
Maitland	269	\$31,743
Camden	247	\$8,016

Quarter	Approvals	Cost per Townhouse
Blacktown	205	\$221,206
Canterbury-Bankstown	184	\$329,262
Sutherland Shire	98	\$438,897
Parramatta	92	\$386,446
Newcastle	91	\$265,569
Dubbo Regional	80	\$349,763
Shellharbour	71	\$272,010
Liverpool	68	\$285,913
Maitland	59	\$296,796
Shoalhaven	53	\$272,906

Month	<b>Approvals</b>	Cost per Townhouse
Canterbury-Bankstown	63	\$339,201
Parramatta	38	\$413,561
Shoalhaven	31	\$265,715
Newcastle	23	\$324,024
Maitland	22	\$388,131
Dubbo Regional	19	\$284,992
Liverpool	19	\$224,409
Sutherland Shire	18	\$490,751
Byron	15	\$300,000
Port Macquarie-Hastings	14	\$277,838

### VIC

Full Year	Approvals	Cost per Townhouse
Moreland	578	\$272,518
Darebin	557	\$276,856
Monash	541	\$380,930
Whitehorse	527	\$390,225
Casey	458	\$276,203
Whittlesea	452	\$217,436
Knox	434	\$287,405
Moonee Valley	411	\$422,810
Brimbank	386	\$264,120
Glen Eira	377	\$495,952

This Year So Far	Approvals	Cost per Townhouse
Moreland	578	\$9,172
Darebin	557	\$5,816
Monash	541	\$15,757
Whitehorse	527	\$27,104
Casey	458	\$49,188
Whittlesea	452	\$20,996
Knox	434	\$21,551
Moonee Valley	411	\$6,340
Brimbank	386	\$9,366





Glen Eira	377	\$39,854
Quarter	Approvals	Cost per Townhouse
Knox	133	\$279,172
Whittlesea	123	\$216,298
Wyndham	108	\$224,652
Whitehorse	104	\$383,677
Hobsons Bay	101	\$319,181
Darebin	100	\$273,214
Kingston	100	\$379,215
Moonee Valley	99	\$447,506
Casey	91	\$361,419
Monash	81	\$352,822
Month	Approvals	Cost per Townhouse
Casey	44	\$512,000
Whittlesea	43	\$220,698
Whitehorse	40	\$357,100
Knox	34	\$275,088
Kingston	33	\$439,401
Glen Eira	29	\$518,098
Maribyrnong	23	\$306,786
Maroondah	23	\$336,707
Monash	21	\$405,923
Ballarat	20	\$308,207
QLD	_	
Full Year	Approvals	Cost per Townhouse
Brisbane	1260	\$296,288
Moreton Bay	874	\$203,738
Logan	667	\$168,654
Gold Coast	589	\$271,325
Sunshine Coast	404	\$236,721
lpswich	240	\$223,911
Redland	124	\$266,324
Toowoomba	117	\$202,902
Noosa	34	\$374,367
Townsville	31	\$282,228
This Year So Far	<b>Approvals</b>	<b>Cost per Townhouse</b>
Brisbane	1260	\$3,460
Moreton Bay	874	
Logan	667	\$4,789
Gold Coast	589	\$11,683
Sunshine Coast	404	\$43,620
lpswich	240	\$2,327
Redland	124	
Toowoomba	117	\$17,305
Noosa	34	\$41,176
Townsville	31	





Quarter	Approvals	Cost per Townhouse
Logan	166	\$167,076
Sunshine Coast	115	\$257,445
Gold Coast	104	\$240,551
Brisbane	102	\$305,496
Ipswich	71	\$254,681
Moreton Bay	41	\$124,395
Toowoomba	26	\$212,621
Fraser Coast	10	\$289,828
Southern Downs	10	\$245,500
Noosa	7	\$351,143
Month	Approvals	Cost per Townhouse
Sunshine Coast	62	\$284,235
Gold Coast	34	\$202,399
Logan	20	\$159,727
Brisbane	13	\$335,348
Fraser Coast	10	\$289,828
Southern Downs	10	\$245,500
Toowoomba	7	\$289,239
Ipswich	3	\$186,191
Gympie	2	\$187,549
Noosa	2	\$700,000
SA		
Full Year	Approvals	Cost per Townhouse
Campbelltown	345	\$225,749
Charles Sturt	251	\$242,097
West Torrens	191	\$243,678
Marion	171	\$195,511
Port Adelaide Enfield	139	\$211,942
Norwood Payneham St Peters	79	\$423,851
Prospect	72	\$263,139
Tea Tree Gully	72	\$194,625
Salisbury	48	\$200,000
Onkaparinga	41	\$193,582
This Year So Far	Approvals	Cost per Townhouse
Campbelltown	345	\$10,283
Charles Sturt	251	Ψ10/203
West Torrens	191	
Marion	171	\$72,925
Port Adelaide Enfield	139	\$11,511
Norwood Payneham St Peters	79	\$46,003
Prospect	72	\$41,667
Tea Tree Gully	72 72	\$18,194
Salisbury	48	ψ10,13 <del>1</del>
Onkaparinga	41	\$43,902
Quarter	Approvals	Cost per Townhouse
Marion	103	\$175,982





47	\$227,021
45	\$227,859
44	\$328,242
43	\$472,889
39	\$264,103
28	\$205,553
17	\$194,118
15	\$190,667
3	\$140,000
	45 44 43 39 28 17

Month	<b>Approvals</b>	<b>Cost per Townhouse</b>
Marion	71	\$175,635
Campbelltown	16	\$221,719
Norwood Payneham St Peters	13	\$279,555
Prospect	11	\$272,727
Onkaparinga	8	\$225,000
Port Adelaide Enfield	8	\$200,000
Tea Tree Gully	6	\$218,333
Alexandrina	3	\$140,000
Clare and Gilbert Valleys	2	\$200,000

#### WA

Full Year	Approvals	<b>Cost per Townhouse</b>
Stirling	178	\$219,027
Joondalup	81	\$210,637
Canning	59	\$246,470
Cockburn	58	\$215,791
Dardanup	56	\$251,376
Melville	39	\$314,690
Gosnells	35	\$225,050
Nedlands	32	\$500,511
Bayswater	30	\$211,188
Wanneroo	28	\$233,738

This Year So Far	Approvals	Cost per Townhouse
Stirling	178	\$45,519
Joondalup	81	\$27,228
Canning	59	\$46,610
Cockburn	58	\$10,690
Dardanup	56	\$93,738
Melville	39	\$71,560
Gosnells	35	\$12,402
Nedlands	32	
Bayswater	30	
Wanneroo	28	

Quarter	Approvals	<b>Cost per Townhouse</b>
Stirling	109	\$237,070
Joondalup	44	\$207,666
Dardanup	40	\$239,584
Bayswater	17	\$238,115





Melville Belmont Canning Gosnells Wanneroo	16 15 14 13 12	\$281,199 \$308,574 \$241,681 \$244,928 \$235,205
Nedlands	8	\$723,375
Month	Approvals	Cost per Townhouse
Stirling	36	\$225,067
Dardanup	20	\$262,466
Belmont	15	\$308,574
Canning	11	\$250,000
Joondalup	11	\$200,498
Melville	10	\$279,085
Cockburn	3	\$206,667
Broome	2	\$301,070
Gosnells	2	\$217,032
Bunbury	1	\$335,000
TAS		
Full Year	<b>Approvals</b>	Cost per Townhouse
Glenorchy	22	\$292,500
Devonport	13	\$323,077
Launceston	6	\$300,000
Burnie	5	\$203,000
Hobart	2	\$250,000
This Year So Far	Approvals	Cost per Townhouse
Glenorchy	22	•
Glenorchy Devonport	22 13	Cost per Townhouse \$69,231
Glenorchy Devonport Launceston	22 13 6	•
Glenorchy Devonport Launceston Burnie	22 13 6 5	•
Glenorchy Devonport Launceston	22 13 6	•
Glenorchy Devonport Launceston Burnie	22 13 6 5 2 <b>Approvals</b>	\$69,231  Cost per Townhouse
Glenorchy Devonport Launceston Burnie Hobart  Quarter Devonport	22 13 6 5 2 <b>Approvals</b> 13	\$69,231  Cost per Townhouse \$323,077
Glenorchy Devonport Launceston Burnie Hobart  Quarter Devonport Glenorchy	22 13 6 5 2 <b>Approvals</b> 13 5	\$69,231  Cost per Townhouse \$323,077 \$275,000
Glenorchy Devonport Launceston Burnie Hobart  Quarter Devonport	22 13 6 5 2 <b>Approvals</b> 13	\$69,231  Cost per Townhouse \$323,077
Glenorchy Devonport Launceston Burnie Hobart  Quarter Devonport Glenorchy Hobart  Month	22 13 6 5 2 <b>Approvals</b> 13 5 2 <b>Approvals</b>	\$69,231  Cost per Townhouse \$323,077 \$275,000 \$250,000  Cost per Townhouse
Glenorchy Devonport Launceston Burnie Hobart  Quarter Devonport Glenorchy Hobart	22 13 6 5 2 <b>Approvals</b> 13 5	\$69,231  Cost per Townhouse \$323,077 \$275,000 \$250,000
Glenorchy Devonport Launceston Burnie Hobart  Quarter Devonport Glenorchy Hobart  Month	22 13 6 5 2 <b>Approvals</b> 13 5 2 <b>Approvals</b>	\$69,231  Cost per Townhouse \$323,077 \$275,000 \$250,000  Cost per Townhouse
Glenorchy Devonport Launceston Burnie Hobart  Quarter Devonport Glenorchy Hobart  Month Devonport	22 13 6 5 2 <b>Approvals</b> 13 5 2 <b>Approvals</b>	\$69,231  Cost per Townhouse \$323,077 \$275,000 \$250,000  Cost per Townhouse
Glenorchy Devonport Launceston Burnie Hobart  Quarter Devonport Glenorchy Hobart  Month Devonport  NT Full Year Alice Springs	22 13 6 5 2 <b>Approvals</b> 13 5 2 <b>Approvals</b>	\$69,231  Cost per Townhouse \$323,077 \$275,000 \$250,000  Cost per Townhouse \$450,000  Cost per Townhouse \$357,246
Glenorchy Devonport Launceston Burnie Hobart  Quarter Devonport Glenorchy Hobart  Month Devonport  NT Full Year Alice Springs Barkly	22 13 6 5 2  Approvals 13 5 2  Approvals 2  Approvals 6 6 6	\$69,231  Cost per Townhouse \$323,077 \$275,000 \$250,000  Cost per Townhouse \$450,000  Cost per Townhouse \$357,246 \$266,667
Glenorchy Devonport Launceston Burnie Hobart  Quarter Devonport Glenorchy Hobart  Month Devonport  NT Full Year Alice Springs	22 13 6 5 2  Approvals 13 5 2  Approvals 2  Approvals 6	\$69,231  Cost per Townhouse \$323,077 \$275,000 \$250,000  Cost per Townhouse \$450,000  Cost per Townhouse \$357,246
Glenorchy Devonport Launceston Burnie Hobart  Quarter Devonport Glenorchy Hobart  Month Devonport  NT Full Year Alice Springs Barkly Darwin  This Year So Far	22 13 6 5 2  Approvals 13 5 2  Approvals 2  Approvals 6 6 6	\$69,231  Cost per Townhouse \$323,077 \$275,000 \$250,000  Cost per Townhouse \$450,000  Cost per Townhouse \$357,246 \$266,667
Glenorchy Devonport Launceston Burnie Hobart  Quarter Devonport Glenorchy Hobart  Month Devonport  NT Full Year Alice Springs Barkly Darwin  This Year So Far Alice Springs	22 13 6 5 2  Approvals 13 5 2  Approvals 2  Approvals 6 6 2  Approvals 6 6 2	\$69,231  Cost per Townhouse \$323,077 \$275,000 \$250,000  Cost per Townhouse \$450,000  Cost per Townhouse \$357,246 \$266,667 \$282,425  Cost per Townhouse
Glenorchy Devonport Launceston Burnie Hobart  Quarter Devonport Glenorchy Hobart  Month Devonport  NT Full Year Alice Springs Barkly Darwin  This Year So Far	22 13 6 5 2  Approvals 13 5 2  Approvals 2  Approvals 6 6 2  Approvals	\$69,231  Cost per Townhouse \$323,077 \$275,000 \$250,000  Cost per Townhouse \$450,000  Cost per Townhouse \$357,246 \$266,667 \$282,425





Palmerston 2

QuarterApprovalsCost per TownhouseBarkly6\$266,667

MonthApprovalsCost per TownhouseBarkly6\$266,667

ACT

Full YearApprovalsCost per TownhouseACT1230\$246,608

This Year So FarApprovalsCost per TownhouseACT1230\$941

QuarterApprovalsCost per TownhouseACT348\$229,627

MonthApprovalsCost per TownhouseACT3\$386,000

#### Local Government Areas New UNITS Currently Listed for Sale – Top Ten



#### **CURRENT NEW BUILD FOR SALE**

NSW	Listed	Median Asking Price
Sydney	177	\$1,269,500
Cumberland	151	\$599,000
The Hills Shire	144	\$690,000
Ryde	136	\$785,000
Parramatta	133	\$630,000
Blacktown	126	\$504,500
Bayside	118	\$870,000
Liverpool	109	\$530,000
Sutherland Shire	82	\$930,000
North Sydney	60	\$1,299,000

VIC	Listed	<b>Median Asking Price</b>
Melbourne	382	\$710,500
Stonnington	261	\$1,255,000
Bayside	246	\$1,350,000
Boroondara	170	\$1,372,500
Port Phillip	145	\$785,000
Maribyrnong	144	\$535,000
Darebin	135	\$630,000
Whitehorse	123	\$574,500





Moonee Valley	116	\$704,813
Glen Eira	113	\$630,000
		, ,
QLD	Listed	<b>Median Asking Price</b>
Brisbane	582	\$640,000
Gold Coast	350	\$749,900
Sunshine Coast	103	\$739,000
Moreton Bay	36	\$722,500
Redland	32	\$667,500
Noosa	12	\$2,250,000
Toowoomba	7	\$457,000
Fraser Coast	4	\$329,500
	4	\$345,000
Logan	1	
Bundaberg	ı	\$465,000
SA	Listed	Median Asking Price
Adelaide	31	\$905,000
Charles Sturt	24	\$492,250
Norwood Payneham St Peters	13	\$970,000
Prospect	11	\$720,000
Burnside	7	\$628,750
West Torrens	6	\$695,000
Port Adelaide Enfield	3	
Adelaide Hills	2	
WA	Listed	Median Asking Price
	<b>Listed</b> 78	Median Asking Price \$809 000
South Perth	78	\$809,000
South Perth Melville	78 57	\$809,000 \$890,000
South Perth Melville Stirling	78 57 37	\$809,000 \$890,000 \$565,000
South Perth Melville Stirling Perth	78 57 37 34	\$809,000 \$890,000 \$565,000 \$584,000
South Perth Melville Stirling Perth Fremantle	78 57 37 34 24	\$809,000 \$890,000 \$565,000 \$584,000 \$722,450
South Perth Melville Stirling Perth Fremantle Vincent	78 57 37 34 24 24	\$809,000 \$890,000 \$565,000 \$584,000 \$722,450 \$639,000
South Perth Melville Stirling Perth Fremantle Vincent Belmont	78 57 37 34 24 24 20	\$809,000 \$890,000 \$565,000 \$584,000 \$722,450 \$639,000 \$365,000
South Perth Melville Stirling Perth Fremantle Vincent Belmont Victoria Park	78 57 37 34 24 24 20 20	\$809,000 \$890,000 \$565,000 \$584,000 \$722,450 \$639,000 \$365,000 \$559,500
South Perth Melville Stirling Perth Fremantle Vincent Belmont Victoria Park Subiaco	78 57 37 34 24 24 20 20	\$809,000 \$890,000 \$565,000 \$584,000 \$722,450 \$639,000 \$365,000 \$559,500 \$630,000
South Perth Melville Stirling Perth Fremantle Vincent Belmont Victoria Park	78 57 37 34 24 24 20 20	\$809,000 \$890,000 \$565,000 \$584,000 \$722,450 \$639,000 \$365,000 \$559,500
South Perth Melville Stirling Perth Fremantle Vincent Belmont Victoria Park Subiaco Claremont	78 57 37 34 24 20 20 18 12	\$809,000 \$890,000 \$565,000 \$584,000 \$722,450 \$639,000 \$365,000 \$559,500 \$630,000 \$510,000
South Perth Melville Stirling Perth Fremantle Vincent Belmont Victoria Park Subiaco Claremont  TAS	78 57 37 34 24 20 20 18 12	\$809,000 \$890,000 \$565,000 \$584,000 \$722,450 \$639,000 \$365,000 \$559,500 \$630,000 \$510,000
South Perth Melville Stirling Perth Fremantle Vincent Belmont Victoria Park Subiaco Claremont  TAS Hobart	78 57 37 34 24 20 20 18 12 <b>Listed</b> 11	\$809,000 \$890,000 \$565,000 \$584,000 \$722,450 \$639,000 \$365,000 \$559,500 \$630,000 \$510,000 <b>Median Asking Price</b> \$760,000
South Perth Melville Stirling Perth Fremantle Vincent Belmont Victoria Park Subiaco Claremont  TAS Hobart Launceston	78 57 37 34 24 20 20 18 12 <b>Listed</b> 11	\$809,000 \$890,000 \$565,000 \$584,000 \$722,450 \$639,000 \$365,000 \$559,500 \$630,000 \$510,000 <b>Median Asking Price</b> \$760,000 \$449,000
South Perth Melville Stirling Perth Fremantle Vincent Belmont Victoria Park Subiaco Claremont  TAS Hobart Launceston West Tamar	78 57 37 34 24 20 20 18 12 <b>Listed</b> 11 4	\$809,000 \$890,000 \$565,000 \$584,000 \$722,450 \$639,000 \$365,000 \$559,500 \$630,000 \$510,000 <b>Median Asking Price</b> \$760,000 \$449,000 \$394,500
South Perth Melville Stirling Perth Fremantle Vincent Belmont Victoria Park Subiaco Claremont  TAS Hobart Launceston West Tamar Meander Valley	78 57 37 34 24 20 20 18 12 <b>Listed</b> 11 4 3 2	\$809,000 \$890,000 \$565,000 \$584,000 \$722,450 \$639,000 \$365,000 \$559,500 \$630,000 \$510,000 <b>Median Asking Price</b> \$760,000 \$449,000 \$394,500 \$340,000
South Perth Melville Stirling Perth Fremantle Vincent Belmont Victoria Park Subiaco Claremont  TAS Hobart Launceston West Tamar Meander Valley Sorell	78 57 37 34 24 20 20 18 12 <b>Listed</b> 11 4 3 2 2	\$809,000 \$890,000 \$565,000 \$584,000 \$722,450 \$639,000 \$365,000 \$559,500 \$630,000 \$510,000 <b>Median Asking Price</b> \$760,000 \$449,000 \$394,500 \$340,000 \$417,500
South Perth Melville Stirling Perth Fremantle Vincent Belmont Victoria Park Subiaco Claremont  TAS Hobart Launceston West Tamar Meander Valley Sorell Break O'Day	78 57 37 34 24 24 20 20 18 12  Listed 11 4 3 2 2 1	\$809,000 \$890,000 \$565,000 \$584,000 \$722,450 \$639,000 \$365,000 \$559,500 \$630,000 \$510,000 <b>Median Asking Price</b> \$760,000 \$449,000 \$394,500 \$340,000 \$417,500 \$319,000
South Perth Melville Stirling Perth Fremantle Vincent Belmont Victoria Park Subiaco Claremont  TAS Hobart Launceston West Tamar Meander Valley Sorell Break O'Day Brighton	78 57 37 34 24 20 20 18 12  Listed 11 4 3 2 2 1 1	\$809,000 \$890,000 \$565,000 \$584,000 \$722,450 \$639,000 \$365,000 \$559,500 \$630,000 \$510,000 \$449,000 \$394,500 \$340,000 \$417,500 \$319,000 \$360,000
South Perth Melville Stirling Perth Fremantle Vincent Belmont Victoria Park Subiaco Claremont  TAS Hobart Launceston West Tamar Meander Valley Sorell Break O'Day Brighton Central Coast	78 57 37 34 24 20 20 18 12  Listed 11 4 3 2 2 1 1 1	\$809,000 \$890,000 \$565,000 \$584,000 \$722,450 \$639,000 \$365,000 \$559,500 \$630,000 \$510,000 <b>Median Asking Price</b> \$760,000 \$449,000 \$394,500 \$340,000 \$319,000 \$360,000 \$379,000
South Perth Melville Stirling Perth Fremantle Vincent Belmont Victoria Park Subiaco Claremont  TAS Hobart Launceston West Tamar Meander Valley Sorell Break O'Day Brighton Central Coast Devonport	78 57 37 34 24 20 20 18 12  Listed 11 4 3 2 2 1 1 1	\$809,000 \$890,000 \$565,000 \$584,000 \$722,450 \$639,000 \$365,000 \$559,500 \$630,000 \$510,000 <b>Median Asking Price</b> \$760,000 \$449,000 \$394,500 \$340,000 \$319,000 \$360,000 \$379,000 \$359,000
South Perth Melville Stirling Perth Fremantle Vincent Belmont Victoria Park Subiaco Claremont  TAS Hobart Launceston West Tamar Meander Valley Sorell Break O'Day Brighton Central Coast	78 57 37 34 24 20 20 18 12  Listed 11 4 3 2 2 1 1 1	\$809,000 \$890,000 \$565,000 \$584,000 \$722,450 \$639,000 \$365,000 \$559,500 \$630,000 \$510,000 <b>Median Asking Price</b> \$760,000 \$449,000 \$394,500 \$340,000 \$319,000 \$360,000 \$379,000
South Perth Melville Stirling Perth Fremantle Vincent Belmont Victoria Park Subiaco Claremont  TAS Hobart Launceston West Tamar Meander Valley Sorell Break O'Day Brighton Central Coast Devonport	78 57 37 34 24 20 20 18 12  Listed 11 4 3 2 2 1 1 1	\$809,000 \$890,000 \$565,000 \$584,000 \$722,450 \$639,000 \$365,000 \$559,500 \$630,000 \$510,000 <b>Median Asking Price</b> \$760,000 \$449,000 \$394,500 \$340,000 \$319,000 \$360,000 \$379,000 \$359,000

NT Listed Median Asking Price





Darwin	2	\$462,500
Alice Springs	1	\$364,000

ACT	Listed	<b>Median Asking Price</b>
ACT	143	\$555,000

# <u>Local Government Areas New TOWNHOUSES Currently Listed for Sale – Top Ten</u>



CURRENT NEV	N BUILD	FOR	SALE
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NSW	Listed	Median Asking Price
The Hills Shire	49	\$952,500
Lake Macquarie	27	\$550,000
Liverpool	25	\$795,000
Camden	23	\$729,900
Sutherland Shire	20	\$1,115,000
Wingecarribee	14	\$850,000
Ku-ring-gai	11	\$1,800,000
Newcastle	10	\$655,000
Sydney	10	\$2,250,000
Wollongong	10	\$594,000

VIC	Listed	<b>Median Asking Price</b>
Casey	208	\$482,000
Wyndham	141	\$441,400
Whittlesea	118	\$487,950
Hume	95	\$439,900
Cardinia	91	\$479,900
Boroondara	77	\$1,505,000
Hobsons Bay	66	\$749,000
Manningham	60	\$1,095,000
Darebin	59	\$731,250
Whitehorse	56	\$1,280,000

QLD	Listed	Median Asking Price
Brisbane	201	\$626,500
Gold Coast	118	\$580,000
Moreton Bay	60	\$423,000
Logan	23	\$402,500
Redland	19	\$549,000
Sunshine Coast	14	\$600,000
Toowoomba	10	\$420,000
Ipswich	7	\$369,000
Townsville	5	\$352,900
Livingstone	4	\$350,000

SA Listed Median Asking Price





Port Adelaide Enfield	18	\$580,000
Adelaide Hills	11	\$599,900
Wattle Range	10	\$409,000
Burnside	6	\$920,000
Mount Barker	6	\$379,000

WA	Listed	Median Asking Price
Victoria Park	12	
Wanneroo	7	
Armadale	5	\$425,785
South Perth	5	\$884,500
Canning	3	\$570,000
Cockburn	3	\$481,858
Gosnells	3	\$385,000
Stirling	3	\$419,000
Subiaco	3	\$945,000
Swan	3	\$399,780

TAS	Listed	Median Asking Price
Clarence	14	\$600,000
Kingborough	11	\$690,000
West Tamar	4	\$436,000
Launceston	2	\$569,500
Break O'Day	1	\$340,000
Brighton	1	\$495,000
Burnie	1	\$350,000
Glenorchy	1	\$515,000
Hobart	1	\$775,000
Meander Valley	1	\$325,000

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NT	Listed	Median Asking Price
ACT	Listed	Median Asking Price
ACT	39	\$727,500

# <u>Local Government Areas UNITS Currently Listed for Rent – Top Ten</u>



#### **CURRENT FOR RENT**

NSW	For Rent	Median Asking Rent
Sydney	1,416	\$580
Parramatta	871	\$390
Bayside	705	\$460
Inner West	693	\$441
Canterbury-Bankstown	643	\$370
North Sydney	497	\$540
Randwick	467	\$523
Cumberland	461	\$400





Duda	202	¢420
Ryde Canada Bay	393 339	\$430 \$540
Canada bay	333	Ψ <b>34</b> 0
VIC	For Rent	Median Asking Rent
Melbourne	3,428	\$400
Stonnington	964	\$380
Glen Eira	661	\$390
Boroondara	622	\$390
Port Phillip	584	\$399
Moreland	465	\$365
Yarra	452	\$410
Whitehorse	376	\$350
Monash	354	\$395
Moonee Valley	308	\$360
QLD	For Rent	Median Asking Rent
Brisbane	3,645	\$425
Gold Coast	557	\$485
Cairns	254	\$350
Townsville	184	\$330
Sunshine Coast	138	\$450
Toowoomba	132	\$305
Mackay	101	\$300
Logan	93	\$280
Moreton Bay	89	\$320
lpswich	63	\$255
SA	For Rent	Median Asking Rent
Adelaide	430	\$420
West Torrens	61	\$290
Charles Sturt	57	\$320
Unley	52	\$345
Salisbury	46	\$330
Norwood Payneham St Peters	44	\$330
Holdfast Bay	42	\$430
Port Adelaide Enfield	32	\$315
Mount Gambier	25	\$200
Campbelltown	24	\$333
WA	For Rent	Median Asking Rent
Perth		•
i Citti	249	\$473
Vincent	249 196	\$473 \$450
Vincent	196	\$450
Vincent Stirling	196 105	\$450 \$350
Vincent Stirling Victoria Park	196 105 62	\$450 \$350 \$380
Vincent Stirling Victoria Park South Perth	196 105 62 60	\$450 \$350 \$380 \$400
Vincent Stirling Victoria Park South Perth Subiaco	196 105 62 60 58	\$450 \$350 \$380 \$400 \$435
Vincent Stirling Victoria Park South Perth Subiaco Bayswater	196 105 62 60 58 50	\$450 \$350 \$380 \$400 \$435 \$310
Vincent Stirling Victoria Park South Perth Subiaco Bayswater Cambridge	196 105 62 60 58 50 45	\$450 \$350 \$380 \$400 \$435 \$310 \$320





TAS Hobart Launceston Glenorchy Clarence Kingborough Sorell	For Rent 74 58 21 11 9 7	Median Asking Rent \$425 \$350 \$400 \$450 \$410 \$400
West Tamar Devonport Waratah/Wynyard Derwent Valley	7 5 4 3	\$293 \$220 \$245 \$280
NT Darwin Alice Springs Palmerston Katherine Litchfield Barkly	For Rent 210 45 27 7 2 1	Median Asking Rent \$400 \$350 \$350 \$360 \$325 \$284
<b>ACT</b> ACT	For Rent 173	Median Asking Rent \$480

# <u>Local Government Areas TOWNHOUSES Currently Listed for Rent – Top Ten</u>



CLID	DENIT	FAD	RFNT
LUK	KFIVI	FUJK	KFIVI

For Rent	<b>Median Asking Rent</b>
173	\$480
157	\$500
137	\$500
125	\$420
113	\$750
95	\$400
81	\$700
80	\$520
77	\$420
72	\$580
For Rent	Median Asking Rent
353	\$550
325	\$450
196	\$460
160	\$470
136	\$570
130	\$370
125	\$490
	173 157 137 125 113 95 81 80 77 72  For Rent 353 325 196 160 136 130





Glen Eira	121	\$605
Whittlesea Brimbank	107 103	\$390 \$400
Dillibalk	103	\$400
QLD	For Rent	Median Asking Rent
Brisbane	628	\$430 \$330
Logan	204	\$320 \$350
Moreton Bay Gold Coast	189 175	\$358 \$475
Ipswich	122	\$310
Sunshine Coast	39	\$510 \$520
Townsville	29	\$310
Cairns	28	\$340
Gladstone	28	\$280
Redland	27	\$405
SA	For Rent	Median Asking Rent
Adelaide	61	\$515
Charles Sturt	23	\$440
Salisbury	15	\$390
Norwood Payneham St Peters	14	\$465
Port Adelaide Enfield	14	\$433
Unley	14	\$410
Marion	10	\$423
Campbelltown	8	\$460
Whyalla	7	\$180
Onkaparinga	7	\$390
, 3		
WA	For Rent	Median Asking Rent
<b>WA</b> Stirling	136	\$413
<b>WA</b> Stirling South Perth	136 45	\$413 \$470
WA Stirling South Perth Meekatharra	136 45 45	\$413 \$470 \$430
WA Stirling South Perth Meekatharra Canning	136 45 45 43	\$413 \$470 \$430 \$380
WA Stirling South Perth Meekatharra Canning Victoria Park	136 45 45 43 36	\$413 \$470 \$430 \$380 \$430
WA Stirling South Perth Meekatharra Canning Victoria Park Bayswater	136 45 45 43 36 28	\$413 \$470 \$430 \$380 \$430 \$410
WA Stirling South Perth Meekatharra Canning Victoria Park Bayswater Belmont	136 45 45 43 36 28 22	\$413 \$470 \$430 \$380 \$430 \$410 \$450
WA Stirling South Perth Meekatharra Canning Victoria Park Bayswater Belmont Cockburn	136 45 45 43 36 28 22 20	\$413 \$470 \$430 \$380 \$430 \$410 \$450 \$380
WA Stirling South Perth Meekatharra Canning Victoria Park Bayswater Belmont	136 45 45 43 36 28 22	\$413 \$470 \$430 \$380 \$430 \$410 \$450
WA Stirling South Perth Meekatharra Canning Victoria Park Bayswater Belmont Cockburn Gosnells Vincent	136 45 45 43 36 28 22 20 17	\$413 \$470 \$430 \$380 \$430 \$410 \$450 \$380 \$328 \$490
WA Stirling South Perth Meekatharra Canning Victoria Park Bayswater Belmont Cockburn Gosnells	136 45 45 43 36 28 22 20	\$413 \$470 \$430 \$380 \$430 \$410 \$450 \$380 \$328
WA Stirling South Perth Meekatharra Canning Victoria Park Bayswater Belmont Cockburn Gosnells Vincent  TAS	136 45 45 43 36 28 22 20 17 15	\$413 \$470 \$430 \$380 \$430 \$410 \$450 \$380 \$328 \$490
WA Stirling South Perth Meekatharra Canning Victoria Park Bayswater Belmont Cockburn Gosnells Vincent  TAS Hobart	136 45 45 43 36 28 22 20 17 15 <b>For Rent</b>	\$413 \$470 \$430 \$380 \$430 \$410 \$450 \$380 \$328 \$490 Median Asking Rent \$563
WA Stirling South Perth Meekatharra Canning Victoria Park Bayswater Belmont Cockburn Gosnells Vincent  TAS Hobart Clarence	136 45 45 43 36 28 22 20 17 15 <b>For Rent</b> 16 9	\$413 \$470 \$430 \$380 \$430 \$410 \$450 \$380 \$328 \$490 <b>Median Asking Rent</b> \$563 \$495
WA Stirling South Perth Meekatharra Canning Victoria Park Bayswater Belmont Cockburn Gosnells Vincent  TAS Hobart Clarence Launceston Kingborough Glenorchy	136 45 45 43 36 28 22 20 17 15 <b>For Rent</b> 16 9 8 4	\$413 \$470 \$430 \$380 \$430 \$410 \$450 \$380 \$328 \$490 <b>Median Asking Rent</b> \$563 \$495 \$400 \$465 \$470
WA Stirling South Perth Meekatharra Canning Victoria Park Bayswater Belmont Cockburn Gosnells Vincent  TAS Hobart Clarence Launceston Kingborough Glenorchy Waratah/Wynyard	136 45 45 43 36 28 22 20 17 15  For Rent 16 9 8 4 3 2	\$413 \$470 \$430 \$380 \$430 \$410 \$450 \$380 \$328 \$490 <b>Median Asking Rent</b> \$563 \$495 \$400 \$465 \$470 \$310
WA Stirling South Perth Meekatharra Canning Victoria Park Bayswater Belmont Cockburn Gosnells Vincent  TAS Hobart Clarence Launceston Kingborough Glenorchy Waratah/Wynyard Sorell	136 45 45 43 36 28 22 20 17 15 <b>For Rent</b> 16 9 8 4 3 2	\$413 \$470 \$430 \$380 \$430 \$410 \$450 \$380 \$328 \$490 <b>Median Asking Rent</b> \$563 \$495 \$400 \$465 \$470 \$310 \$310
WA Stirling South Perth Meekatharra Canning Victoria Park Bayswater Belmont Cockburn Gosnells Vincent  TAS Hobart Clarence Launceston Kingborough Glenorchy Waratah/Wynyard	136 45 45 43 36 28 22 20 17 15  For Rent 16 9 8 4 3 2	\$413 \$470 \$430 \$380 \$430 \$410 \$450 \$380 \$328 \$490 <b>Median Asking Rent</b> \$563 \$495 \$400 \$465 \$470 \$310





NT	For Rent	Median Asking Rent
Darwin	22	\$455
Palmerston	6	\$455
Alice Springs	5	\$350
Katherine	2	\$370
ACT	For Rent	Median Asking Rent
ACT	118	\$578



#### **Dr. Andrew Wilson**

Dr Andrew Wilson is Chief Economist for My Housing Market. My Housing Market provides expert insights for home buyers, home sellers, tenants, landlords, investors, developers, builders, real estate agents, governments, media and all those seeking to find out what's really happening in their property markets.



#### **Contact us**

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